



AUTOMATE Compliance



IMPROVE ACCURACY AND BOOST EFFICIENCY

The **AUTOMATE** Compliance Bundle from PensionPro provides end-to-end compliance automation from census to notices — eliminating manual handoffs, reducing turnaround time and allowing you to scale your book of business.

Built directly into PensionPro, this bundle starts by scrubbing census data and offers a direct submission to ftwilliam. A robust roadmap is in place, and new features and enhancements are released regularly.

CURRENT FEATURES

- Straight-through testing with ftwilliam
- Notice generation & distribution (ftwilliam)
- ftwilliam document download
- Automatic census reminders
- ftwilliam 5558 integration

Let's talk.

To learn more about **AUTOMATE**, email support@pensionpro.com to schedule a demo today.