



AUTOMATE

IMPROVE ACCURACY AND BOOST EFFICIENCY

Streamline and simplify processes, reduce errors and elevate your operations with **AUTOMATE**. A process automation platform – built for TPAs, by TPAs – and powered by PensionPro.

A growing product family, **AUTOMATE** is just one way we're maintaining our commitment to elevating TPA operations. This collection of curated flows streamlines process execution by reducing manual effort and enhancing overall operational efficiency.

AUTOMATE BUNDLES

- Compliance
- Billing
- Recordkeeper Connect
- Trust Accounting
- Customer Service
- Prospecting
- Proposals

Let's talk.

To learn more about **AUTOMATE**, email support@pensionpro.com to schedule a demo today.