



Identify New Opportunities & Grow Your Business

BUSINESS DEVELOPMENT AND OUTREACH SERVICES

ERISApedia, a product of AmericanTCS's PensionPro, offers a powerful suite of web-based resources to professionals working with retirement plans. With their prospecting tools, Plan Data Intelligence and CPA Prospecting, you can unlock new relationship opportunities and find new ways to grow your business.

PLAN DATA INTELLIGENCE RESOURCE

Enhance your prospecting with useful intelligence, allowing you to quickly and accurately identify new client opportunities. This powerful tool offers more than just augmented Form 5500 data. It offers the ability to search the 5500 Filing attachments -- more than 2.0 million pages of form. It also includes verified email addresses for plan sponsors, service provider identification, and an integrated operational Benchmark Report to open doors and focus your conversations with prospects.

CPA PROSPECTING RESOURCE

Quickly identify potential new clients and grow your practice with a comprehensive database of all audited benefit plans that includes information on plan sponsors, auditing firms as well as instant access to over 80,000 audit reports and Form 5500 filings. The database also includes all benefit plans with 80 or more participants with no audit.

Let's talk.

Email support@pensionpro.com to schedule a demo today.