

eSource Library

POWER YOUR PLAN EXPERTISE

ERISApedia, a product of AmericanTCS's PensionPro, offers a powerful suite of web-based resources to professionals working with retirement plans. From the industry's most comprehensive compliance oriented reference ebooks to expert support and business development tools, ERISApedia is your all-in-one resource.

Accessing retirement plan reference materials has never been easier with ERISApedia's eSource library. Each online book offers insights into industry topics – from guides on qualified plans to specialized resources on Form 5500 and more. With the addition of the interactive AI tool, easily search topics or questions within the library and receive detailed answers in shareable formats like email messages. For TPAs, recordkeepers and advisors looking for broad overviews or detailed guidance to better serve their clients, find the information you need right at your fingertips.

eSOURCE TOPICS

Our eSource Library continues to grow, ensuring you have the support and access you need. Current topics include:

QUALIFIED PLAN: a comprehensive treatise for ERISA professionals working with defined contribution plans.

WHO'S THE EMPLOYER: an essential reference on employee and aggregation issues affecting qualified plans.

PLAN DISTRIBUTION: the who, when and how much of plan disbursements.

DEFINED BENEFIT/CASH BALANCE: a must-have for ERISA professionals working with traditional and cash balance defined benefit plans.

PLAN CORRECTIONS: a guide to fixing broken plans.

FORM 5500: a guide to Form 5500 preparation.

403(B) PLAN: an essential reference for professionals who work with 403(b) plans.

457 PLAN: this resource offers clear explanations of the 457 rules.

ERISA FIDUCIARY NAVIGATOR: a comprehensive fiduciary compliance guide with actionable and practical explanations of complex ERISA regulations.

Let's talk.

Email support@pensionpro.com to schedule a demo today.